

OHIO HIGHER  
EDUCATIONAL FACILITY  
COMMISSION<sup>(a)</sup>

Principal Amount of Debt Outstanding

Outstanding June 30, 2023*	\$ 6,563,812,023
Amount Paid/Refunded	674,390,605
Amount Issued	1,031,159,580
Outstanding June 30, 2024	\$ <u>6,920,580,998</u>

\* revised

(a) These materials do not, and are not intended to, provide disclosure as to the financial condition or operations of the Ohio Higher Educational Facility Commission or the institutions referenced herein. Information herein has been obtained from applicable trustees, institutions and other sources. No representation is made regarding the accuracy of the information herein. The obligations referenced herein do not represent or constitute a debt or pledge of the faith and credit of the Commission or the State of Ohio or of any political subdivision thereof, and there is no right to have the General Assembly of the State or the taxing authority of any political subdivision of the State levy taxes or appropriate any funds for the payment of debt service on such obligations.

**OHIO HIGHER EDUCATIONAL  
FACILITY COMMISSION  
UNIVERSITY AND COLLEGE FINANCINGS**

<b>Issue No.</b>	<b>Institution</b>	<b>Type of Project</b>	<b>Dated Date</b>	<b>Original Principal Amount (\$)</b>	<b>Outstanding Amount on 6/30/24</b>
1	Kenyon	Women's Dining Commons	10/1/1968	1,500,000	0
2	Dayton	Sports Arena	11/1/1968	4,000,000	0
3	Case Western Reserve University	Law School Building	5/1/1969	3,300,000	0
4	Ashland	Dormitory	5/1/1969	1,950,000	0
5	Ashland	Dining, Convocation Center	5/1/1969	2,300,000	0
6	Ashland	Library	7/1/1970	2,500,000	0
7	Kenyon	Dormitory	8/1/1970	1,500,000	0
8	Western College for Women	Library	11/1/1970	1,400,000	0
9	Case Western Reserve University	Student Services Building	6/1/1971	580,000	0
10	Oberlin	Library	10/1/1971	6,200,000	0
11	Kenyon	Apartment Complex	1/1/1972	775,000	0

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12	Case Western Reserve University	Millis Science Center	1/1/1972	600,000	0
13	Columbus College of Art & Design	Library & Admin. Bldg.	12/1/1973	2,000,000	0
14	Ohio Dominican	Library	1/1/1974	1,200,000	0
15	Dayton	Apartment Complex	6/1/1978	2,225,000	0
16	Dayton	Apartment Complex	6/1/1979	1,850,000	0
17	Oberlin	Heating Facility	10/1/1979	1,500,000	0
18	Xavier	Business Admin. Bldg.	12/1/1979	5,920,000	0
19	Denison	Library Expansion	10/1/1980	2,000,000	0
20	Kenyon	Convocation Center	10/1/1980	6,400,000	0
21	Xavier	Computers	3/1/1981	1,250,000	0
22	John Carroll	Dormitory	4/1/1981	3,800,000	0
23	Rio Grande	Student Services Center	4/1/1981	1,200,000	0

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24	Ohio Northern	Law Library Addition	6/1/1981	850,000	0
25	Cleveland Institute of Art	Classroom Bldg.	7/1/1981	4,000,000	0
26	Wittenberg	Physical Education Center	10/1/1981	2,500,000	0
27	Ohio Dominican	Science Center	12/1/1981	2,400,000	0
28	Ohio Northern	Law Library Addition	3/1/1982	1,000,000	0
29	Wittenberg	Physical Education Center	7/1/1982	6,500,000	0
30	Xavier	Physical Education Facilities	11/1/1982	550,000	0
31	Case Western Reserve University	Student Health Clinic	3/1/1983	750,000	0
32	Columbus College of Art & Design	Dormitory, Dining Facility	3/1/1984	3,500,000	0
33	Muskingum	Athletic & Rec. Facility	4/2/1984	4,000,000	0
34	OHEFC	Equipment & Energy Conservation Projects	5/1/1984	20,000,000	0
35	John Carroll	Recreation Complex	10/1/1984	4,600,000	0

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36	Dayton	Telephone System	12/1/1984	5,000,000	0
37	BaldwinWallace	Gymnasium Expansion	3/1/1985	7,000,000	0
38	Case Western Reserve University	Medical School renovation and physical education and student housing facilities	5/1/1985	11,000,000	0
39	Oberlin	Library, classroom, research facilities, dormitories, telecommunications system	8/1/1985	15,000,000	0
40	Dayton	Science Center	12/1/1985	3,500,000	0
41	Oberlin	Library & buildings renovation, computer acquisition	12/12/1985	16,000,000	0
42	Dayton	Student Housing Complex	12/30/1985	12,370,000	0
43	Muskingum	Gymnasium; refunding '83 Bonds	6/1/1986	4,500,000	0
44	Case Western Reserve University	Renovations to medical school & library	10/1/1986	15,275,000	0
45	Kenyon	Renovations & refunding '80 Bonds	12/1/1986	11,400,000	0
46	Ohio Dominican	Sansbury Hall and refunding '81 Bonds	5/1/1987	3,985,000	0
47	Wittenberg	Student Union; refunding '82 Bonds	9/1/1987	13,565,000	0

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48	John Carroll	Dormitory	10/1/1987	6,500,000	0
49	Baldwin Wallace	Marting Hall	2/1/1988	2,765,000	0
50	Dayton	Student housing, dining and food service facilities	3/1/1988	13,065,000	0
51	Ohio Wesleyan	Telecommunications system & utility improvements	9/1/1988	5,625,000	0
52	Case Western Reserve University	CABs	10/5/1988	5,557,212	0
52	Case Western Reserve University	Biomedical research facility & Mandell School building	10/1/1988	45,850,000	0
53	Xavier	Student housing and educational facilities	12/1/1988	14,265,000	0
54	Oberlin	Dining halls, educational facilities & utility improvements	5/1/1989	13,000,000	0
55	John Carroll	Residence, dining and athletic facilities	5/15/1989	13,095,000	0
56	Xavier	Educational, athletic, recreational, and parking facilities and telecommunications system	5/15/1989	6,200,000	0
57	Dayton	CABs	10/5/1989	3,499,307	0
57	Dayton	Educational, athletic, dining and residence facilities and computer system	10/1/89	23,200,000	0

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58	Findlay	Computer and library automation systems and educational, athletic, parking and recreational facilities	10/15/1989	4,500,000	0
59	Ohio Northern	Performing Arts Center and athletic and recreational facilities	5/15/1990	8,325,000	0
60	Case Western Reserve University	CABs	7/31/1990	200,218	0
60	Case Western Reserve University	Biomedical Research Facility, Mandell School Building and other	7/15/1990	21,330,000	0
61	Dayton	CABs	4/15/1991	1,419,596	0
61	Dayton	Refunding '79 & '85 Bonds; remodeling psychiatric hospital, south entry to campus, parking & housing parcels	4/15/1991	17,480,000	0
62	Xavier	Science Center, Schott Hall	4/1/1991	7,600,000	0
63	Pool (91): Hiram Tiffin Wilmington	Educational facilities	5/23/1991	5,825,000	0
64	Capital	Renovating constructing, equipping, furnishing Conservatory of Music	5/1/1991	6,500,000	0
65	Baldwin Wallace	Refunding '85 & '88 Bonds	8/1/1991	6,960,000	0
66	Dayton	CABs	4/1/1992	1,858,130	0
66	Dayton	Philip Center for Humanities, Shroyer Park Ctr. & other projects	4/1/1992	25,140,000	0

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67	Xavier	Series A: New & renovation of student residences Series B: Refunding '89 Bonds	4/1/1992	24,500,000	0
68	Defiance	Athletic and dormitory improvements	8/1/1992	2,260,000	0
69	Muskingum	Installation of telecommunications and computing system	10/1/1992	2,335,000	0
70	Findlay	Dining facilities, refinancing costs of Frost Science Center & other projects	11/1/1992	2,730,000	0
71	Kenyon	Residence facilities, art building athletic facilities, telephone, computers	12/1/1992	8,100,000	0
72	Case Western Reserve University	New library, parking garage, law school bldg. & other projects	12/1/1992	34,715,000	0
73	Marietta	Renovation, remodeling Andrews Hall, student housing facilities	1/1/1993	4,755,000	0
74	John Carroll	Communications & language arts bldg.; refunding part of '87 Bonds	3/1/1993	13,135,000	0
75	Walsh	Campus Center, phys. ed. bldg., Farrell and Phenora Hall, science bldg. & other projects	5/1/1993	2,250,000	0
76	Oberlin	Classrooms, faculty & admin. offices; safety systems; refunding '85 & '89 Bonds	6/1/1993	38,045,000	0
77	Xavier	Refunding '88 Bonds	6/15/1993	13,545,000	0
78	Cleveland Institute of Art	Renovating Gund Building and Visual Arts Center; refunding '81 Bonds	6/1/1993	3,700,000	0



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79	Xavier	Refunding '91 Bonds	8/15/1993	8,500,000	0
80	Kenyon	Refunding '86 Bonds	11/15/1993	12,130,000	0
81	Ohio Northern	Law Library; Heterick Memorial Library; refunding '90 Bonds	11/15/1993	17,500,000	0
82	John Carroll	Refunding '89 Bonds	12/15/1993	14,805,000	0
83	Case Western Reserve University	Refunding part of '88 Bonds	2/15/1994	20,000,000	0
84	Bluffton	Constructing new residence facility	3/1/1994	2,475,000	0
85	Dayton	Constructing Law School and library; completing Philips Center	6/1/1994	38,075,000	0
86	Ohio Dominican	Acquiring fiber optic system; refunding '87 Bonds	9/1/1994	7,200,000	0
87	Ohio Wesleyan	Installing campus safety systems; refunding '88 Bonds	9/1/1994	8,400,000	0
88	Mount Vernon	Expansion of campus center; constructing library resource center/visual arts	1/12/1995	4,910,000	0
89	Wittenberg	Constructing, renovating alumni center and residence hall; refunding '87 Bonds	3/1/1995	12,150,000	0
90	Ashland	Student Center	5/1/1995	6,030,000	0

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91	Wilberforce	Admin. Center	6/15/1995	2,500,000	0
92	Mount Union	Residence Hall; Timken P.E. Bldg; communications & computer systems	7/27/1995	8,540,000	0
93	Notre Dame	Residence hall renovation; computer system, sidewalks, athletic fields	2/1/1996	1,880,000	0
94	Wilmington	Energy & environmental facilities to renovate buildings	8/8/1996	2,895,000	0
95	Lake Erie	Student Center	8/15/1996	5,100,000	0
96	Findlay	Health Science Bldg; student rec. building, Old Main; computers	11/1/1996	12,380,000	0
97	Denison	Scientific equipment; security access systems; compliance to ADA requirements	11/1/1996	32,780,000	0
98	Pool-96: Bluffton Capital Franciscan Muskingum	Various	12/5/1996	14,440,000	0
99	Capital	Law School	12/17/1996	4,700,000	0
100	John Carroll	Bernet Hall; Rodman Hall; computers	5/1/1997	10,000,000	0
101	Xavier	Convocation Center	6/1/1997	49,500,000	0
102	Pool-97 Antioch Ashland David Myers Heidelberg Mt. St. Joseph Wilmington Wooster	Various	6/5/1997	34,265,000	0

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103	Dayton	Renovation to bldgs; rec. facility; computers; telecommunications system; refunding part of 1989 issue	6/15/1997	39,290,000	0
104	Case Western Reserve University	97-A Refunding part of 1988 issue	7/15/1997	23,446,153	0
105	Case Western Reserve University	97-B Refunding 1986 issue	7/15/1997	2,610,000	0
106	Case Western Reserve University	97-C Sci. Ctr. Clark Hall	9/1/1997	33,295,000	0
107	Case Western Reserve University	97-D Refunding 1990 issue	9/15/1997	8,552,296	0
108	Case Western Reserve University	97-E Computer hardware	9/15/1997	4,695,000	0
109	Pool-98 Defiance Findlay Hiram Muskingum* Tiffin Wittenberg	Various	4/29/1998	30,965,000	0
110	Dayton	Computers; student housing; Miriam Hall; refunding: 1988 issue & 1989 issue (in part)	6/15/1998	26,945,000	0
111	Mount Union	Library	7/1/1998	8,000,000	0
112	Kenyon	Science buildings; Samuel Mather Hall; Rosse Hall expansion	8/26/1998	20,500,000	0
113	Baldwin Wallace	3-building complex for social sciences	10/7/1998	6,234,871	0
114	Malone	Residence halls	9/1/1998	6,200,000	0

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115	Oberlin	Science center; residence halls; technology improvements; refunding all '85 Bonds and part of '93 Bonds	2/1/1999	78,875,000	0
116	Dayton: Lease Program	Equipment	3/1/1999	9,359,067	0
117	Ohio Northern	Student residence apartments; library; business administration. building; dining hall	3/15/1999	10,670,000	0
118	Wittenberg	Hollenbeck Hall; refunding '95 Bonds	4/1/1999	22,340,000	0
119	Findlay	Land Acquisition; Refunding '89 Bonds and '92 Bonds	6/1/1999	4,685,000	0
120	Pool-99 Ashland, Bluffton, Cincinnati. College Mortuary Science., Heidelberg, Marietta, Ursuline, Walsh	Various	6/10/1999	32,130,000	0
121	Kenyon	Science buildings, Rec. facilities, etc.	11/1/1999	29,000,000	0
122	John Carroll	Admin. building, Student Center	12/1/1999	17,480,000	0
123	Wilberforce	Residence facility	1/1/2000	3,500,000	0
124	Case Western Reserve University (Commercial Paper)	Parking garages; alumni center; residence facilities; Peter Lewis Campus; Medical School, etc.	2/1/2000	63,000,000	0
125	Pool-00 A&B Walsh Tiffin	Various	4/13/2000	21,600,000	0

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126	Pool-00C Antioch Defiance, Lake Erie Marietta, Otterbein, Wilmington, Wooster	Various	6/15/2000	21,890,000	0
127	Dayton	Science education facilities; Lawnview Apartments; children's center; housing units, etc.	7/1/2000	32,545,000	0
128	Xavier	University Center, Cintas Center	7/12/2000	22,500,000	0
129	Mount St. Joseph: Lease Program	Computers	10/2/2000	899,336	0
130	Xavier (Series B)	Student residence hall; real property for classrooms, physical plant facilities, parking, etc.	11/16/2000	22,000,000	0
131	Case Western Reserve University	Refunding part of '92 Bonds	2/28/2001	19,600,000	0
132	Dayton	Refunding 1978 Bonds; portion of 1991 Bonds and portion of 1992 Bonds	3/1/2001	29,540,000	0
133	Denison	Life Science Building; resident hall; Morgan Center, etc.	5/1/2001	63,860,000	0
134	University of North-western Ohio	Classrooms; student lounge; computer labs; paying off prior debt	6/1/2001	7,655,000	0
135	Wittenberg	Science Center; site improvements; utilities	7/15/2001	14,395,000	0
136	Dayton Lease Program	Equipment	9/1/2001	15,000,000	0

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137	Pool-01 Capital, Wooster, CIA	Various	10/11/2001	21,890,000	0
138	John Carroll Series B	Science Bldg.	11/7/2001	17,700,000	0
138	John Carroll Series A	Science Bldg.	11/7/2001	35,400,000	0
139	Ohio Northern	Student Apartments	4/1/2002	10,140,000	0
140	Dayton	Arena; science labs and lecture halls; student housing; real property	4/26/2002	28,000,000	0
141	Pool-02 Ashland, Bluffton, Defiance, Hiram, Marietta, Ohio Wesleyan, Walsh	Various	5/9/2002	51,825,000	0
142	Case Western Reserve University Series A	Student housing; parking garage; med. school addition; West Quad; etc.	5/28/2002	64,875,000	0
143	Case Western Reserve University Series B	Student housing, parking garage, med. school addition, West Quad, etc.	5/28/2002	35,125,000	0
144	Kenyon	Campus Center - rec - athletics	12/10/2002	75,000,000	0
145	Xavier	Schott Hall; F&W building; other improvements	2/15/2003	24,515,000	0
146	Wooster	Refunding portions of Pools '97 00-C 01-A	4/3/2003	7,390,000	0

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147	Ohio Northern	Refunding 1993 Bonds	3/1/2003	12,975,000	0
148	Pool-03 Heidelberg, Marietta, Myers,	Various	6/5/2003	17,750,000	0
149	John Carroll	Refund 1993A & 1993B Bonds	8/26/2003	24,110,000	0
150	Oberlin	Student housing; academic buildings; new telephone system; refunding 1993 Bonds	9/24/2003	40,000,000	0
151	Columbus College of Art and Design Series A	Integrated design center; student center; admin. bldg.; Kinney Hall; Canzani Center; residential facilities	9/23/2003	9,700,000	0
151	Columbus College of Art and Design Series B	Integrated design center; student center; admin. bldg.; Kinney Hall; Canzani Center; residential facilities	9/23/2003	1,300,000	0
152	Lake Erie	Athletic facility; refunding 2000-C Bonds	9/30/2003	12,665,000	0
153	Kenyon	Refunding 1993 Bonds	10/15/2003	6,345,000	0
154	Dayton	Student residence hall; ArtStreet Project; baseball facility; student houses; various athletic facilities; completion of Science Building and Arena parking facility; refunding a portion of 1994 Bonds	10/29/2003	55,850,000	0
155	Pool-03B Ohio Dominican, Findlay	Various	11/13/2003	15,715,000	0
156	Ashland	Kettering Science Ctr.; sport/recreational center; educational bldg.	3/4/2004	44,600,000	0
157	Case Western Reserve University Series A	North Residential Village; addition to West Quad; Cleveland Center for Structural Biology; Animal Resource Center; Medical Sciences Hearing Center; other capital improvements	3/16/2004	107,950,000	0

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158	Case Western Reserve University Series B	North Residential Village; addition to West Quad; Cleveland Center for Structural Biology; Animal Resource Center; Medical Sciences Hearing Center; other capital improvements	3/16/2004	177,825,000	0
159	Mount St. Joseph	Athletic/ training complex; Seton Hall; admin. offices; parking deck	4/1/2004	22,860,000	0
160	Cedarville	Brock Hall; Willets-South; Willets-North; McKinley/ McChesney/ Miter, Green/ St. Clair/ Johnson Halls & Young/ Richard/ Murphy Halls	4/7/2004	14,370,000	0
161	Denison	Residence halls; Higley Hall; Knapp Hall; Cleveland Hall; Ebaugh Lab; Slayer Hall; Doan Admin. Bldg.; computer network; advance refunding of 1996 Bonds	4/15/2004	41,965,000	0
162	Baldwin Wallace	Science bldg.; conservatory; residence hall; recreation center; advance refunding 1998 Bonds	6/2/2004	18,585,000	0
163	Pool - 04A Mt. St. Joseph, Hiram, Walsh, Wilmington	Various	7/22/2004	18,970,000	0
164	Ohio Wesleyan	Refunding 1994 Bonds	9/30/2004	6,000,000	0
165	Dayton	Fitness & rec. complex; softball field; offices & classrooms; academic court/central mall area; current refunded portion of 1994 Bonds; advance refunded a portion of 1997 Bonds	12/2/2004	49,700,000	0
166	Marietta	Current refunded 1997 City of Marietta Bonds, 1999 Pool Bonds, 2000C Pool Bonds, 2002 Pool Bonds and 2003A Pool Bonds	12/2/2004	24,980,000	0
167	Pool -04B Heidelberg, Ohio Dominican, Ursuline	Various	1/6/2005	13,015,000	0
168	Wittenberg	Construction of residence hall; demolition of residence hall; Woodlawn Avenue corridor	5/5/2005	11,225,000	0
169	Cleveland Institute of Music	Improvements to recital halls, practice rooms, common areas, faculty studies, student lounge, library, recording studio, distance learning center	6/3/2005	20,000,000	0



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170	Ohio Northern University	Constructing & equipping Affinity Housing Village and a student apartment complex and renovating & improving student residential facilities	8/4/2005	22,530,000	0
171	Pool Ohio Wesleyan Walsh	OWU-upgrading telephone & data comm. systems; acquiring real property; Walsh-renovating various campus buildings; acquiring real property	9/15/2005	10,130,000	0
172	Otterbein	New residence hall	11/9/2005	13,010,000	0
173	Oberlin Series B	Renovation of residence halls	1/12/2006	25,170,000	0
173	Oberlin (Series A)	Advance Refunding of a portion of '99 Bonds	12/14/05	50,115,000	0
174	Wooster	Improvements to Beall Ave. streetscape and power plant; replacement of steam distribution system; installation of security system and computer management system; upgrading student residences; acquisition of meeting center & guest house	12/28/2005	15,400,000	0
175	Antioch	Constructing new campus building; refunding the '97 and 2000-C pool bonds	3/2/2006	13,795,000	0
176	John Carroll	Advance refunding 1997 and 1999 Bonds; Current Refunding 2001B Bonds	3/16/2006	38,790,000	0
177	University of Northwestern Ohio	Construction of motor sports building complex and purchase of land; advance refunding of 2001 Bonds	4/24/2006	25,000,000	0
178	Xavier University	Property acquisition and campus-wide technology initiatives; advance refunded 1997 Bonds	5/4/2006	44,500,000	0
179	Pool – 06 Findlay OCPM* Urbana	Various	6/29/2006	36,080,000	0
180	Franciscan University of Steubenville	Renovating residential housing; campus-wide network; refunding portion of 1996 Pool	7/6/2006	20,585,000	0

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181	Mount Union	New student residences and renovations and improvements to Elliott, Miller, McMaster, King and Ketchem Halls	7/26/2006	16,010,000	0
182	Dayton	Renovation of residence halls and academic buildings; advance refunding a portion of the 1997 Bonds; advance refunding a portion of the 2000 Bonds	8/4/2006	72,105,000	0
183	Kenyon	Renovating and improving Pierce Hall, Dempsey Hall, Kenyon Athletic Center, McBride Hall; refunding a portion of 2002 Bonds	8/8/2006	42,495,000	0
184	Case Western Reserve University	Master Lease -Sublease of software	8/24/2006	12,880,000	0
185	Capital	Construction of Phase 1-A of Campus Master Plan; refunding of 2001 Bonds	10/31/2006	30,850,000	0
186	Case Western Reserve University	Advance refunding 1997A, 1997C, 2002B and 2004A Bonds	12/21/2006	82,490,000	6,840,000
187	Cedarville	Lease-Purchase of renovations of four dormitories	12/21/2006	7,000,000	0
188	UHHS Series A	Emergency Room; Cancer Center including parking garage; new and expanded NICU; Ambulatory & Inpatient Health Center in Beachwood; new Administrative Center in Shaker Hts.	2/7/2007	289,460,000	0
189	UHHS Series B	Portion of costs of Ambulatory & Inpatient Center in Beachwood and Cancer Center at UHCMC; current refund Cuyahoga County, Ohio 1996A Bonds and 1996B Bonds	2/7/2007	89,475,000	0
190	Denison	Various improvements and upgrades to residence halls and campus buildings; advance refund 2001 Bonds	2/20/2007	81,200,000	0
191	UHHS	Portion of Administrative Center in Shaker Hts.; advance refunding of Cuyahoga County, Ohio 1999B Bonds	2/22/2007	63,525,000	0
192	Marietta	Library and other campus improvements	4/26/2007	10,935,000	0

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193	Ohio Dominican	Student center and other campus improvements; current refunding of 2003B Pool Bonds, 2004B Pool Bonds and Bank Loan	7/12/2007	45,095,000	0
194	Ohio Christian	New residence hall; construction of Campus Leadership Center; acquisition of real property; renovation of Moore Hall, Johnson Hall and The Conley Ministry Center	7/16/2007	8,400,000	5,960,000
195	Tiffin	Renovation and upgrades to Recreation Center, Gillmor Student Center, Craycraft Hall, Huggins Hall, the Main Classroom Bldg., Franks Hall and Pfeiffer Library; refund portion of 1998 Pool Bonds and 2000A Pool Bonds	8/1/2007	14,200,000	0
196	Otterbein	Purchase and renovation of building for use as residence hall	8/23/2007	11,270,000	0
197	Pool-07A Heidelberg Walsh	Various	10/11/2007	5,100,000	0
198	Pool-07B Franklin Hiram Malone	Various	12/20/2007	43,215,000	0
199	Oberlin	New residence hall; renovating existing residence hall; acquiring and equipping central heating plant and Art Museum Green Project	4/18/2008	40,000,000	0
200	Xavier Series B (taxable)		4/30/2008	47,380,000	0
200	Xavier Series A (tax-exempt)	Advance Refunding 2003 Bonds and 2006 Bonds	4/30/2008	23,475,000	0
201	UHHS Series B	See above	5/8/2008	75,000,000	0
201	UHHS Series C	See above	5/8/2008	75,000,000	0
201	UHHS Series D	See above	5/8/2008	50,000,000	0

Issue No.	Institution	Type of Project	Dated Date	Original Principal Amount (\$)	Outstanding Amount on 6/30/24
201	UHHS Series E		5/8/2008	25,000,000	0
201	UHHS Series A Below see Series B Series C Series D Series E	Refinance Bank LOC's used to redeem Series 2007B Bonds and 2007C Bonds, and Cuyahoga County Series 1999A Bonds and Series 1999C Bonds; additional costs for 2007 projects; ambulatory clinics in Beachwood, Twinsburg and Aurora; administrative offices in Shaker Heights; additional facilities at Geauga Medical Center; and renovation of existing facilities in Richmond Heights	5/8/2008	50,000,000	0
202	Case Western Reserve University Series A	Refund 2004B Bonds	5/21/2008	60,000,000	0
203	Case Western Reserve University Series B-2	Refund 2004B Bonds	5/21/2008	33,750,000	0
203	Case Western Reserve University Series B-1	Refund 2004B Bonds	5/21/2008	33,750,000	0
204	Case Western Reserve University Series C [295]	Refund 2004B Bonds	5/30/2008	50,490,000	0
205	Ohio Northern Series A	Constructing Mathile Center; renovating Mayer Hall; constructing University Inn; partial renovation of Founders Hall; expansion of Affinity Village	6/26/2008	27,120,000	0
205	Ohio Northern Series B* *Taxable	See above	6/26/2008	7,825,000	0
206	Otterbein Series A	Renovation and expansion of Schear Hall; construction of new equine science center	7/9/2008	13,455,000	0
206	Otterbein Series B	See above	7/9/2008	7,800,000	0
207	Defiance	Renovating and improving Whitney and Dana Halls	7/29/2008	3,450,000	0
208	Notre Dame	Constructing and furnishing 2 residence halls; renovations to dining halls and classrooms; other campus improvements	8/21/2008	20,000,000	15,035,000

Issue No.	Institution	Type of Project	Dated Date	Original Principal Amount (\$)	Outstanding Amount on 6/30/24
209	Cleveland Clinic Series A & B1,B2,B3	Acquisition, construction, equipping and/or refurbishing Hospital Facilities, including the service center, MRI centers, clinical services and Family Service centers in Brunswick, Avon, Twinsburg and Beachwood; refunding of various Cuyahoga County, Ohio Issues	10/15/2008	752,340,000	0
209	Cleveland Clinic Series B4	See above	10/15/2008	100,000,000	87,985,000
209	Cleveland Clinic Series B5	See above	10/15/2008	135,000,000	0
209	Cleveland Clinic Series B6	See above	10/15/2008	135,000,000	0
210	Xavier Series C	Constructing, furnishing and equipping James E. Hoff, SJ Academic Quad; enhancements to instructional tech infrastructure; acquiring, renovating and upgrading student residence halls, Flynn Hall, Cintas Center, AB Cohen Hall and Logan Hall	12/4/2008	55,815,000	0
211	Dayton	Advance refund 1997 Bonds and 1998 Bonds; refinance bank loan used to refund 2002A Bonds	3/20/2009	74,545,000	0
212	UHHS	Finance project costs associated with Vision 2010; capital equipment	3/24/2009	175,000,000	0
213	Ursuline	Current refund 1999 Bonds and 2004B Bonds	6/18/2009	8,000,000	0
214	Mount St. Joseph	Current refund 2004 Bonds and 2004B Pool Bonds	7/30/2009	17,200,000	0
215	UHHS Series C-1	See above	8/6/2009	21,400,000	0
215	UHHS Series C-2	See above	8/6/2009	20,000,000	0
215	UHHS Series B See below Series C-1 and Series C-2	Additional vision 2010 costs; reimburse for capital equipment and refund Series 1996A Bonds	8/6/2009	60,040,000	0

<b>Issue No.</b>	<b>Institution</b>	<b>Type of Project</b>	<b>Dated Date</b>	<b>Original Principal Amount (\$)</b>	<b>Outstanding Amount on 6/30/24</b>
216	Cleveland Clinic Series B	See above	8/25/2009	498,550,000	0
216	Cleveland Clinic Series A	Refunded Series 2008B Bonds and reimburse for costs of acquiring, constructing and renovating hospital facilities	8/25/2009	306,400,000	0
217	Oberlin	Current refund portion of 1999 Bonds, 2005 Bonds and 2006 Bonds	10/1/2009	67,260,000	0
218	Ohio Wesleyan	Constructing, renovating, furnishing and equipping student residences; refund Series 2002 Bonds and Series 2005 Bonds	11/13/2009	24,000,000	0
219	Walsh	Current refund 1999, 2000, 2002, 2003, 2004, 2005, 2006 and 2007 Pool Bonds	11/19/2009	30,000,000	8,625,000
220	Xavier	Student residence and dining hall	1/26/2010	49,445,000	0
221	Cedarville Lease-Purchase	Maddox Hall	1/27/2010	1,458,823	0
222	Franklin	Student Services Bldg.; updating HVAC Frasch Hall; replacing elevators in Frasch and Alumni Halls; replacing and upgrading fire alarm system; upgrade storage area network	1/29/2010	5,000,000	0
223	Kenyon	Current refunded 1992 Bonds, 1998 Bonds and 1999 Bonds, advance refunding portion of 2002 Bonds	2/11/2010	100,665,000	0
224	UHHS	Current refund 1985, 2008A and a portion of 2008B Bonds	2/12/2010	92,755,000	0
225	Denison	Renovating chemistry bldg, Chamberlin House and dining facilities; acquisition of computers and computer network; upgrades to HVAC, plumbing, fire and security systems, windows, roofing, and exterior cladding; ADA compliance to buildings.	3/18/2010	27,860,000	0
226	Bluffton	Refund 1999 and 2002 portion of Pool Bonds	4/6/2010	9,000,000	0

<b>Issue No.</b>	<b>Institution</b>	<b>Type of Project</b>	<b>Dated Date</b>	<b>Original Principal Amount (\$)</b>	<b>Outstanding Amount on 6/30/24</b>
227	Wooster	New recreation center; upgrades to HVAC, lighting, water conservation, vending, electric, plumbing and windows; replacements to steam line, fire alarm system and roofing	5/4/2010	8,635,000	0
228	Summa	Construction of Level 1 Trauma Emergency Dept. at Akron City; patient tower renovation, surgical services at Wadsworth-Rittman; refinancing acquisition of Barberton; refinancing parking garage at Akron City; financing and refinancing various capital improvements	5/11/2010	183,645,000	0
229	Ashland	Refund 2004 Bonds	6/10/2010	42,735,000	0
230	Mount Union	Student residence	7/29/2010	11,400,000	0
231	Hiram Series B	See above	12/23/2010	10,000,000	0
231	Hiram (Series A)	Refunding 2007B Pool and Bank Loan; fine arts and theatre facilities	12/23/2010	20,000,000	0
232	Franklin	Refunding 2007B Pool Bonds; acquisition of office building and improvements to Fisher Alumni and Phillips Halls and the Student Services Center	12/23/2010	9,500,000	0
233	Mount Vernon Nazarene	Purchase of classroom bldg. in Newark	12/23/2010	1,800,000	0
234	UHHS Series B	Refund Series 2008C Bonds	12/27/2010	71,125,000	0
235	Cleveland Institute of Music	Refund Series 2005 Bonds	12/29/2010	19,320,000	7,390,000
236	Dayton Series A	Student residence, renovation of Visual Arts, upgrading of dining and food services, construction of central campus mall, upgrading tech equipment, renovations to Albert Emmanuel and St. Mary's Halls; current refunding of Series 2001 Bonds.	3/16/2011	32,755,000	0
236	Dayton Series B	See above	3/16/2011	28,000,000	0

Issue No.	Institution	Type of Project	Dated Date	Original Principal Amount (\$)	Outstanding Amount on 6/30/24
237	Marietta	Residence Hall	5/16/2011	24,500,000	0
238	Cleveland Clinic Series B	Current refund County 1999B Bonds	11/2/2011	41,120,000	16,295,000
238	Cleveland Clinic Series A	Advance refund County 2003A Bond	11/02/11	195,705,000	0
239	Cleveland Clinic Series C* *Taxable	Advance refund County 2003A Bonds	11/23/2011	170,995,000	61,345,000
240	Cedarville (Lease)	Health Science Center (Lease)	12/30/2011	5,000,000	0
241	Cleveland Clinic Series A	Advance refund a portion of the County's 2003A Bonds and Issuer's 2009B-2 Bonds; various renovation, construction of hospital facilities at various locations	5/9/2012	472,820,000	0
242	Denison	Construct athletic facility; renovate Chamberlin & Stone Halls and dining facilities; acquisition of computer facilities; improvement of buildings and grounds; current refund Series 2001 Bonds; advance refund Series 2004 Bonds	5/22/2012	31,105,000	0
243	Wooster	Improve HVAC system and upgrade of campus buildings; advance refund a portion of Series 2003 Bonds	5/30/2012	9,055,000	4,405,000
244	UHHS Series A	Advance refund all of Series 2009A Bonds	6/21/2012	182,380,000	63,355,000
245	UHHS Series B	Advance refund a portion of the County's 1996 Bonds	9/11/2012	40,710,000	0
246	UHHS Series C	Current refund Series 2009C-1 Bonds; current refund a portion of Series 2009B Bonds	10/23/2012	55,825,000	0
247	UHHS Series D	Current refund a portion of Series 2009B Bonds and Series C-1 Bonds	10/23/2012	23,775,000	0



Issue No.	Institution	Type of Project	Dated Date	Original Principal Amount (\$)	Outstanding Amount on 6/30/24
248	Case Western Reserve University	Current refund Series 2004A Bonds and Series 2006 Bonds	11/28/2012	28,345,000	0
249	Baldwin Wallace	Athletic facility and advance refund a portion of the Series 2004 Bonds	11/29/2012	16,025,000	5,350,000
250	Dayton	(a) Improvements to University Science Center, other campus facilities and Campus South Student Apartments; new student housing; improvements to Founders Hall; music instruction facilities and Roesch Library; new data center space; (b) refund a portion of 2004 Bonds	2/12/2013	54,775,000	0
251	Case Western Reserve University CP Program	(a) Parking garages; constructing and improving Peter Lewis Campus; medical school building; improving and equipping other campus buildings; constructing of new, and renovation of, Tinkham Veale University Center, a performing arts center, an education medical facility, a field house and other campus facilities; (b) refund a portion of	2/15/2013	30,000,000	0
252	Wooster	Advance refund 2005 Term Bond	4/9/2013	5,770,000	0
253	Denison *taxable	Advance refunded 2004 Bonds	4/18/2013	18,145,000	3,920,000
254	Capital	Current refund bank loan for student apartments	4/26/2013	3,970,000	0
255	Cleveland Clinic Series A	Series A: Refunding Cuyahoga County 2003A Bonds; healthcare facilities	5/29/2013	105,445,000	34,955,000
255	Cleveland Clinic Series B	Series B: Refunding Cuyahoga County 2004B Bonds	5/29/2013	201,160,000	201,160,000
256	Cedarville Series B	Series B: Current Refund 2004 Bonds	5/30/2013	4,850,000	0
256	Cedarville Series A	Series A – student housing, including Annex to Murphy, Rick and Younger Dorm, new HVAC for Annex and 48-bed town house	5/30/2013	5,000,000	0
257	Tiffin Series B	Series B - Current refund 2007 Bonds	6/28/2013	10,533,190	0

<b>Issue No.</b>	<b>Institution</b>	<b>Type of Project</b>	<b>Dated Date</b>	<b>Original Principal Amount (\$)</b>	<b>Outstanding Amount on 6/30/24</b>
257	Tiffin Series A	Series A – 6 Capital Leases of Student Residences	6/28/2013	20,985,000	0
258	Kenyon	Current Refund 2002 Bonds	7/24/2013	43,610,000	0
259	Oberlin	Performing arts center; health and wellness center; Savage Athletic Stadium and student residences; current refund 2005 Bonds	9/12/2013	52,395,000	0
260	Case Western Reserve University	Current refund Series 2004A Bonds	12/3/2013	42,120,000	0
261	UHHS Series A	Current refund Series 2008B, 2008D and 2008 E Bonds	12/10/2013	90,735,000	0
261	UHHS Series B	See above	12/10/2013	30,000,000	28,000,000
262	Xavier	Current refund Series 2000B Bonds	12/19/2013	19,815,000	0
263	Ohio Dominican Series A	Current Refund Series 2007 Bonds	1/29/2014	30,000,000	0
263	Ohio Dominican Series B	Current Refund Series 2007 Bonds	1/29/2014	9,805,000	0
264	Lima Memorial Hospital Series A	Current Refunding of 2007 City Bonds, 2007 Elida Bonds, 2003 City Bonds and a Bank Loan	2/20/2014	25,000,000	0
264	Lima Memorial Hospital Series B	See above	2/20/2014	10,665,000	0
264	Lima Memorial Hospital Series C	See above	2/20/2014	14,550,000	0

Issue No.	Institution	Type of Project	Dated Date	Original Principal Amount (\$)	Outstanding Amount on 6/30/24
265	Case Western Reserve University	Current refund Series 2008B Bonds	3/14/2014	67,500,000	0
266	John Carroll	Current Refund the Series 2003 Bonds	6/26/2014	14,120,000	0
267	Oberlin	Current refund Series 2008 Bonds in full and a portion of Series 2009 Bonds	9/16/2014	53,860,000	0
268	UHHS Series A	Current refund bank debt associated with the purchase of the Parma and Elyria facilities; 10,000,000 of new money for capital improvements; and refunding of the Series 2009B Bonds in July 2015 w/ draw-down proceeds	11/6/2014	56,145,000	46,145,000
268	UHHS Series B	See above	11/6/2014	30,000,000	30,000,000
268	UHHS Series C (draw-down bond)	See above	11/6/2014	35,000,000	0
269	Cleveland Clinic	Acquiring, constructing, equipping, furnishing, installing & otherwise improving hospital facilities at the Main Campus and benefitting entities	11/12/2014	100,000,000	0
270	Marietta	Current refund Series 2004 Bonds and Series 2007 Bonds	11/20/2014	16,285,000	0
271	Lake Erie	Current Refund Series 2003 Bonds and 2008 Port Bonds	12/17/2014	23,070,000	0
272	Xavier Series A	Current Refund Series 2008A and 2008B	2/10/2015	23,475,000	22,575,000
272	Xavier Series B* *Taxable	See above	2/10/2015	47,380,000	37,320,000
273	Case Western Reserve University	Renovations; acquire section of Triangle Apt Complex	2/25/2015	51,630,000	13,580,000

<b>Issue No.</b>	<b>Institution</b>	<b>Type of Project</b>	<b>Dated Date</b>	<b>Original Principal Amount (\$)</b>	<b>Outstanding Amount on 6/30/24</b>
274	Otterbein	Advance Refund Series 2005 Bonds	3/11/2015	11,375,000	0
275	Xavier Series C	Advance Refund Series 2008C	3/25/2015	49,955,000	34,835,000
276	Cedarville	Improvements to Printy, Lawlor Maddox and Willetts Halls, Townhouse II and the Health Science Center	3/31/2015	8,980,509	0
277	Dayton Series A	Renovation of Fitz Hall, Science Center, Frerick's Center and facilities at 1700 Patterson Blvd.; Advance Refund portion of Series 2003 Bonds and portion of Series 2006 Bonds	4/1/2015	49,775,000	49,775,000
277	Dayton Series B* *Taxable	See above	4/1/2015	20,425,000	14,110,000
278	Ohio Wesleyan Series A	Current Refund Series 2009 Bonds	5/5/2015	5,873,700	0
278	Ohio Wesleyan Series B	See above	5/5/2015	11,465,502	0
279	Capital	Constructing, furnishing and equipping technical arts, convergent media and other programs and to replace the Loy Gym and Auditorium; Refunding Series 2006 Bonds	5/28/2015	30,780,000	0
280	Kenyon	Partial advance refunding of Series 2006 Bonds	5/28/2015	39,400,000	39,400,000
281	Case Western Reserve University Series B	Refunded all of 2001A and all of 2002B	7/1/2015	75,780,000	0
282	Denison	Refunded Issue #225 and partial refund of Issue #190	7/22/2015	59,080,000	36,995,000
283	UHHS 2015A, (see below B, C)	Various projects	10/1/2015	30,000,000	30,000,000

<b>Issue No.</b>	<b>Institution</b>	<b>Type of Project</b>	<b>Dated Date</b>	<b>Original Principal Amount (\$)</b>	<b>Outstanding Amount on 6/30/24</b>
283	UHHS Series B	Various projects	10/1/2015	30,000,000	30,000,000
283	UHHS Series C	Series C refunded \$21,125 M of 2010 B	10/1/2015	40,000,000	40,000,000
284	Hiram	Refunded all of 2010	10/21/2015	26,610,000	22,300,000
285	UHHS Series 2015 D	Did not refund any OHEFC bonds (Samaritan/St. John's); Refunded by Issue #313	12/18/2015	78,550,000	0
285	UHHS Series E	Refunded by Issue #313	12/18/2015	12,140,000	0
286	John Carroll 2016	Refunded 2006	2/9/2016	22,320,000	22,320,000
287	Franklin 2016	Various Projects; Refunding Issue #232 (Dec 2010 Issue)	2/24/2016	18,000,000	9,106,284
288	Dayton 2016	Refunded Series B of Issue #236	3/30/2016	28,000,000	22,625,000
289	UHHS 2016A	Refunded part of #188	3/31/2016	229,725,000	229,725,000
290	Dayton 2016B	Refunded a portion of 2006 Bonds	9/7/2016	20,870,000	20,870,000
291	Otterbein 2016	Refunded 2007/2008A	11/9/2016	18,325,000	5,590,000
292	Kenyon 2016	Refunded a portion of 2006 Bonds and 2010 Bonds	11/29/2016	53,330,000	53,330,000

Issue No.	Institution	Type of Project	Dated Date	Original Principal Amount (\$)	Outstanding Amount on 6/30/24
293	Case Western Reserve University 2016	Refunded all or part of 2008 A & C, 2013 Bonds	11/30/2016	166,450,000	114,680,000
294	Xavier 2016	Reno, furn and equip Alter Hall (classroom bldg), Buenger Hall (student residence bldg), Logan Hall (academic/science and admin bldg), and Schott Hall (student servs and admin bldg) and constr, reno and impv other Univ fac for academic, admin, athletic, utility, HVAC, security	12/15/2016	25,000,000	21,380,000
295	Franciscan 2016	Refunding 2006 Bonds	12/15/2016	23,000,000	19,880,000
296	Mount Union 2017	Current refund 2006 Bonds	2/14/2017	12,025,000	6,909,644
297	UHHS 2017 Series A	Acquisition, construction, installation and equipping of "hospital facilities" and sites thereof, consisting of the acquisition, construction, installation and equipping of hospital facilities that are capital projects, including the acquisition, construction and improvement of facilities for the treatment of patients and related research, administrative, dining, parking, and utility facilities and common areas and the acquisition and installation of all related fixtures, furnishings and equipment and related site acquisitions and improvements	3/24/2017	41,000,000	0
297	UHHS 2017 Series B	See above	3/24/2017	9,000,000	0
298	Oberlin 2017	Constructing, furnishing, improving and equipping a health and wellness facility, theater facilities and other administrative, academic and student residence facilities, and also including energy conservation and safety and security facilities, together with all related site improvements and acquisitions; advance refunding part of 2009 Bonds on 10/01/2019	4/12/2017	39,765,000	34,630,000
299	Denison 2017 Series A	Acquiring, const, furnishing, equipping and improving (a) performing arts, energy conservation, HVAC, utility, ADA, technology, science and comm facil, (b) a student health center, (c) student residence facil, and (d) other Univ admin, academic, athletic and common facilities, including parking, roofs and other general improvements	5/23/2017	27,015,000	16,870,000
300	Otterbein 2017	Refund part of 2008 A & B	5/25/2017	5,692,000	0
301	Wooster 2017	Acq, reno, furnish and construct student resid, athletic, HVAC, acad, dining, and utility facil, incldg constr a new chilled water plant, renov and improv var student residence facil, and reno and impvg the College Phys Ed Ctr	8/2/2017	30,000,000	0
302	Denison 2017 Series B	Current refund 2007 Bonds	8/8/2017	29,140,000	11,220,000

<b>Issue No.</b>	<b>Institution</b>	<b>Type of Project</b>	<b>Dated Date</b>	<b>Original Principal Amount (\$)</b>	<b>Outstanding Amount on 6/30/24</b>
303	Cleveland Clinic 2017A	Refunding	8/29/2017	818,775,000	856,610,000
303	Cleveland Clinic 2017B	Refunding	8/29/2017	169,255,000	0
304	Kenyon 2017	Const, impvg, equipg and furnsh of educat, admin and related facil owned and operated by the College and located in Gambier, OH	12/14/2017	68,730,000	60,230,000
305	Cleveland Clinic 2017C	Refunding	12/21/2017	9,305,000	6,080,000
306	Alliance Communtiy Hospital 2017	Refunding but not OHEFC Bonds	12/29/2017	37,750,000	0
307	Dayton 2018A	Constructing, furnishing, equipping, acquiring and improving fac incldg academic, research, dining, athletic, student residence, parking, administrative, technology, HVAC, library, theater, safety and security and utility facilities	4/25/2018	69,110,000	62,190,000
308	Case Western Reserve University 2018	Refunding	5/31/2018	88,780,000	81,755,000
309	John Carroll 2018	Refund 2001 & 2014	7/9/2018	18,950,000	0
310	Baldwin Wallace 2018	Current refund bank loan	8/1/2018	13,852,000	10,619,867
311	Dayton 2018B	Current refund 2009 Bonds	9/4/2018	48,775,000	40,610,000
312	Cleveland Institute of Art 2018	Acquiring a newly constructed student housing facility	9/19/2018	17,215,000	16,205,000
313	UHHS 2018A-D	Part new money; some current refunding	9/26/2018	231,940,000	61,585,000

Issue No.	Institution	Type of Project	Dated Date	Original Principal Amount (\$)	Outstanding Amount on 6/30/24
314	UHHS 2018E	All current refunding of various UHHS Issues etc.	10/24/2018	109,150,000	0
315	Aultman Health Foundation 2018	Acquisition, construction, installation and equipping of hospital facilities that are capital projects; curr refdg '17 Alliance Com Hosp Bonds	11/2/2018	133,100,000	125,915,000
316	Wooster 2018	Constructing, renovating and improving buildings and facilities for improved access in accordance with the federal Americans With Disabilities Act (ADA); Current Refunding 2017 Bonds	11/15/2018	30,000,000	30,000,000
317	Menorah Park 2018	Acquisition, construction, installation and equipping of hospital facilities that are capital projects; Refunding var Cuy County issues and a taxable loan	12/7/2018	32,290,000	0
318	Denison 2019	Acquisition, construction, renovation, furnishing and equipping of higher educational facilities	3/19/2019	35,000,000	35,000,000
319	Case Western Reserve University 2019A	Refunding	3/27/2019	68,160,000	0
320	Findlay 2019	Currently refund various non OHEFC Bonds (Blanchard Valley Port Auth and City of Findlay); and taxable loans	3/22/2019	39,370,000	39,090,000
321	Cleveland Clinic 2019B-F	All new money for various hospital facilities	5/9/2019	719,470,000	719,470,000
322	Ohio Wesleyan 2019	Current Refund Series 2015 and a 2011 Loan; new money for acquiring, constructing, furnishing, improving and renovation Smith Hall and other student facilities	8/14/2019	48,370,000	45,075,000
323	Tiffin 2019	Current refund (along with \$90,000 equity) the Series 2013; \$8,015,352 of new money for acquisition, construction, equipping, furnishing, installing and otherwise improving educational facilities	10/23/2019	26,880,000	26,780,000
324	Cleveland Clinic 2019-G	Taxable. Refinance costs of hospital facilities; Refunded.	11/5/2019	241,835,000	241,835,000
325	Case Western Reserve University 2019B	Refunding part of 2015; new money for financing certain educational facilities and a site thereof, consisting of renovating Fribley dining hall and acquiring, constructing and improving other facilities as part of the Univ capital plan, etc.	12/17/2019	30,550,000	30,550,000



<b>Issue No.</b>	<b>Institution</b>	<b>Type of Project</b>	<b>Dated Date</b>	<b>Original Principal Amount (\$)</b>	<b>Outstanding Amount on 6/30/24</b>
325	Case Western Reserve University 2019C	Financing certain educational facilities and a site thereof, consisting of the Maltz Performing Arts Ctr and acquiring, constructing and improving other facilities as part of the Univ capital plan, etc.	12/17/2019	35,815,000	35,815,000
326	UHHS Series 2020A-E	Current refunding of all or parts of 2007A, 2010A, 2012C, 2012D, 2014ABC-1, 2018ABCD and 2018 E Bonds; New Money for Various	1/23/2020	564,325,000	464,425,000
327	Kenyon 2020	Current refunded Series 2010 Bonds	4/2/2020	49,940,000	49,940,000
328	Otterbein Homes Obligated Group	Financing costs of hospital facilities, for lease to Otterbein Homes	6/3/2020	30,000,000	28,330,000
329	Mount Union 2020	Current refunding of 2010	7/15/2020	7,982,711	6,561,093
330	Xavier 2020	Current refunding of 2010 and 2013 Bonds.	7/30/2020	47,185,000	42,395,000
331	University Circle Inc. 2020	Capital Expenditures for the acquisition of the Concession (Parking facilities)	9/1/2020	79,275,000	77,925,000
332	Miami Valley Hospital/Premier Health Partners 2020	Refund various non-OHEFC Premier Health obligations	9/15/2020	85,500,000	85,500,000
333	John Carroll 2020	Refdg a loan, and New \$ for acquiring, constructing, furnishing, improving and renovating Dolan Hall, University library facilities, the student center and other etc.	10/15/2020	33,570,000	33,570,000
334	Wooster 2020	Current refunding of 2010	10/27/2020	5,150,450	3,116,118
335	Dayton 2020	Current refdg (\$14,810,000) Ser 2011A mat in 2030 and 2041; new money for Arena Proj and Music Theater Proj (turning into Computer Lab).	12/18/2020	37,040,000	37,040,000
336	Denison 2021	New \$ for acquiring, constructing, furnishing, improving, equipping and renovating educational facilities including a student wellness center and a new University heating plant and other etc.	5/5/2021	30,000,000	30,000,000

Issue No.	Institution	Type of Project	Dated Date	Original Principal Amount (\$)	Outstanding Amount on 6/30/24
337	Wooster 2021	New \$ for improving, renovating and expanding the College student (Lowry) center, including the acquisition and installation of all related fixtures, furnishings and equipment etc.	5/14/2021	22,000,000	0
338	Cleveland Clinic 2021A	New \$ for financing a portion of the costs of the CC's acquisition of the sole membership interest in Mercy Hospital.	7/28/2021	83,810,000	83,810,000
339	Otterbein Homes Obligated Group 2021	Refund non OHEFC Bonds (County of Lucas)	8/19/2021	8,520,000	6,840,000
340	Cleveland Clinic 2021B	Refunding of Series 2012A	10/5/2021	198,280,000	179,595,000
341	UHHS Series 2021A-D	Refunding County of Lake 2017 Bonds and or Bridge Loan and New \$ for the acquisition of the sole membership interest in Lake Health resulting in the Health System becoming the sole member of Lake Health.	10/13/2021	257,825,000	157,925,000
342	UHHS Series 2021E	Current refunding certain maturities of the Series 2012A Bonds	11/10/2021	82,605,000	80,500,000
343	Case Western Reserve University 2021A	Current refund Series 2019A	12/1/2021	28,455,000	28,455,000
344	Case Western Reserve University 2021B	Current refund Series 2019A	12/1/2021	35,000,000	35,000,000
345	Otterbein Homes Obligated Group 2021B	Refund 2015 Kendal at Granville Bonds for the acquisition of a membership interest in Kendal at Granville and New \$ to acquire certain leased property at Kendal at Granville	12/2/2021	24,485,000	23,855,000
346	John Carroll 2022	Current refund Series 2018 and New \$ for the construction, furnishing and equipping of a field house and related parking facility, and the renovation of student residence halls (including Pacelli Hall) and the library	2/3/2022	105,555,000	105,555,000
347	Denison 2022	Current refund Series 2012	2/10/2022	15,475,000	12,865,000
348	Otterbein 2022A	Current refund series 2015 and 2017 and New \$ for the acquiring, constructing and improving of Borrower's infrastructure for energy efficiency and conservation improvements.	2/15/2022	16,185,000	16,185,000

Issue No.	Institution	Type of Project	Dated Date	Original Principal Amount (\$)	Outstanding Amount on 6/30/24
349	Otterbein 2022B	Advance refund a portion of Series 2016	2/15/2022	10,465,000	9,645,000
350	Cedarville	New \$ for the construction, furnishing and equipping of a new student housing residence facility and parking facilities, and all related appurtenances, site improvements and site acquisitions.	3/25/2022	10,000,000	8,198,412
351	Ashtabula County Medical Center Obligated Group 2022	New \$ for constructing, furnishing and equipping certain hospital and related facilities	5/18/2022	71,805,000	69,680,000
352	Cleveland Institute of Music	New \$ for (a) the acquisition of a building located at 1609 Hazel Drive, Cleveland, Ohio, and (b) renovations at Kulas Hall	6/8/2022	34,875,000	34,370,000
353	Dayton 2022A	New \$ for the construction, furnishing and equipping of a University Center for the Arts, renovations and impvt to be made to student housing facilities, and other Capital Expenditures	7/7/2022	46,080,000	46,080,000
354	Dayton 2022B (Forward Delivery)	Current refund all of outstanding Series 2013 on July 1, 2023	9/6/2022	41,955,000	37,335,000
355	Capital 2022	Current refund all of outstanding Series 2013 and Series 2015, new \$ for acquiring, const, furn and equipping impvts to the University's physical plant, ...HVAC and roofing syst impvts, resid hall impvts, water drainage impvts and student union and library impvts	10/19/2022	37,110,000	37,110,000
356	Baldwin Wallace 2022	New \$ for the construction, furnishing, equipping and impvt of student residence facilities, incldg the Berea Townhomes	11/16/2022	9,970,000	9,970,000
357	UHHS 2023A	Current refund all of outstanding Series 2013A	1/13/2023	66,410,000	66,410,000
358	Kenyon 2023	Current refund all of outstanding Series 2013	4/5/2023	41,255,000	41,255,000
359	Otterbein Homes Obligated Group 2023 (Forward Delivery)	Refund Healthcare Facilities Refunding Recenue Bonds, Series 2013A	4/5/2023	20,500,000	20,255,000
360	Oberlin 2023A	New \$ for the new dorm and Sustainable Infrastructure Partnership (SIP) project	5/9/2023	108,820,000	108,820,000

<b>Issue No.</b>	<b>Institution</b>	<b>Type of Project</b>	<b>Dated Date</b>	<b>Original Principal Amount (\$)</b>	<b>Outstanding Amount on 6/30/24</b>
361	Oberlin 2023B	Current refund all of outstanding Series 2013	7/5/2023	27,570,000	27,570,000
362	Denison 2023	New \$ for constructing, furnishing, improving and equipping of faculty, employee and student residence facilities, an administrative building, campus utilities, and other campus academic, administrative and athletic facilities, furnishings and equipment, together with all related site improvements and acquisitions	8/8/2023	46,110,000	46,110,000
363	Cleveland Clinic 2023	New \$ for financing costs of acquiring, constructing, equipping, furnishing, installing and otherwise improving "hospital facilities"	9/26/2023	300,000,000	0
364	UHHS 2023C	Current refund a taxable loan	12/20/2023	57,800,000	57,800,000
365	Ohio Wesleyan 2023	New \$ for to pay costs of acquiring, constructing, equipping, furnishing, installing and otherwise improving "educational facilities"	12/21/2023	6,159,580	6,159,580
366	Eliza Jennings 2023	New \$ for the acquisition, construction, equipping, furnishing, installing and otherwise improving "health care facilities", located at 16695 Chillicothe Road, Bainbridge Township, Ohio	12/29/2023	20,000,000	20,000,000
367	Oberlin 2024	New \$ for the acquisition, construction, improvement and equipping of the Project Facilities on the Project Site and Sustainable Infrastructure Program (SIP) project	4/22/2024	30,000,000	30,000,000
368	Wooster 2024A	Refund Series 2021	5/15/2024	11,100,000	9,800,000
369	Children's Hospital Medical Center of Akron Series 2024A (see below B)	New \$ for financing costs of acquiring, constructing, equipping, furnishing, installing and otherwise improving "hospital facilities"	6/4/2024	25,000,000	25,000,000
370	Children's Hospital Medical Center of Akron Series 2024B	New \$ for financing costs of acquiring, constructing, equipping, furnishing, installing and otherwise improving "hospital facilities"	6/4/2024	67,000,000	67,000,000
371	Cleveland Clinic 2024A	(1) New \$ for financing and refinancing capital expenditures made and to be made for acquiring, constructing, reconstructing, renovating, equipping, furnishing and otherwise improving Hospital Facilities; and (2) current refund Series 2023	6/27/2024	440,420,000	440,420,000